

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

In re: PG&E Corporation
a California Corporation, Debtor.
Federal I.D. 94-3234914
Debtor(s)

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Case No. 19-30088

Lead Case No. 19-30088

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2024

Petition Date: 01/29/2019

Plan Confirmed Date: 06/20/2020

Plan Effective Date: 07/01/2020

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Thomas B. Rupp
Signature of Responsible Party

05/06/2024
Date

Thomas B. Rupp
Printed Name of Responsible Party

Keller Benvenutti Kim LLP
425 Market Street, 26th Floor
San Francisco, CA 94105
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$561,055,447	\$5,008,651,062
b. Non-cash securities transferred	\$0	\$17,114,390,250
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$561,055,447	\$22,123,041,312

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		Aggregate Total	\$0	\$60,409,975	\$0
<i>Itemized Breakdown by Firm</i>						
i	Various	Role	\$0	\$60,409,975	\$0	\$60,409,975
ii			\$0	\$60,409,975	\$0	\$60,409,975
iii			\$0	\$60,409,975	\$0	\$60,409,975
iv			\$0	\$60,409,975	\$0	\$60,409,975
v			\$0	\$60,409,975	\$0	\$60,409,975
vi			\$0	\$60,409,975	\$0	\$60,409,975
vii			\$0	\$60,409,975	\$0	\$60,409,975
viii			\$0	\$60,409,975	\$0	\$60,409,975
ix			\$0	\$60,409,975	\$0	\$60,409,975
x			\$0	\$60,409,975	\$0	\$60,409,975
xi			\$0	\$60,409,975	\$0	\$60,409,975
xii			\$0	\$60,409,975	\$0	\$60,409,975
xiii			\$0	\$60,409,975	\$0	\$60,409,975
xiv			\$0	\$60,409,975	\$0	\$60,409,975
xv			\$0	\$60,409,975	\$0	\$60,409,975
xvi			\$0	\$60,409,975	\$0	\$60,409,975
xvii			\$0	\$60,409,975	\$0	\$60,409,975
xviii			\$0	\$60,409,975	\$0	\$60,409,975
xix			\$0	\$60,409,975	\$0	\$60,409,975
xx			\$0	\$60,409,975	\$0	\$60,409,975
xxi			\$0	\$60,409,975	\$0	\$60,409,975
xxii			\$0	\$60,409,975	\$0	\$60,409,975
xxiii			\$0	\$60,409,975	\$0	\$60,409,975
xxiv			\$0	\$60,409,975	\$0	\$60,409,975
xxv			\$0	\$60,409,975	\$0	\$60,409,975
xxvi			\$0	\$60,409,975	\$0	\$60,409,975
xxvii			\$0	\$60,409,975	\$0	\$60,409,975
xxviii			\$0	\$60,409,975	\$0	\$60,409,975
xxix			\$0	\$60,409,975	\$0	\$60,409,975

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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor	Aggregate Total	\$0	\$0	\$0	\$0
<i>Itemized Breakdown by Firm</i>						
i	Firm Name	Role				
i	N/A	Other	\$0	\$0	\$0	\$0
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c.	All professional fees and expenses (debtor & committees)		\$0	\$60,409,975	\$0	\$60,409,975

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$682,338,719	\$682,338,719	100%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

a. Is this a final report?

Yes No

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated:

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes No

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan.

Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Stephanie N. Williams
Signature of Responsible Party
Vice President, Chief Financial Officer and Controller
Title

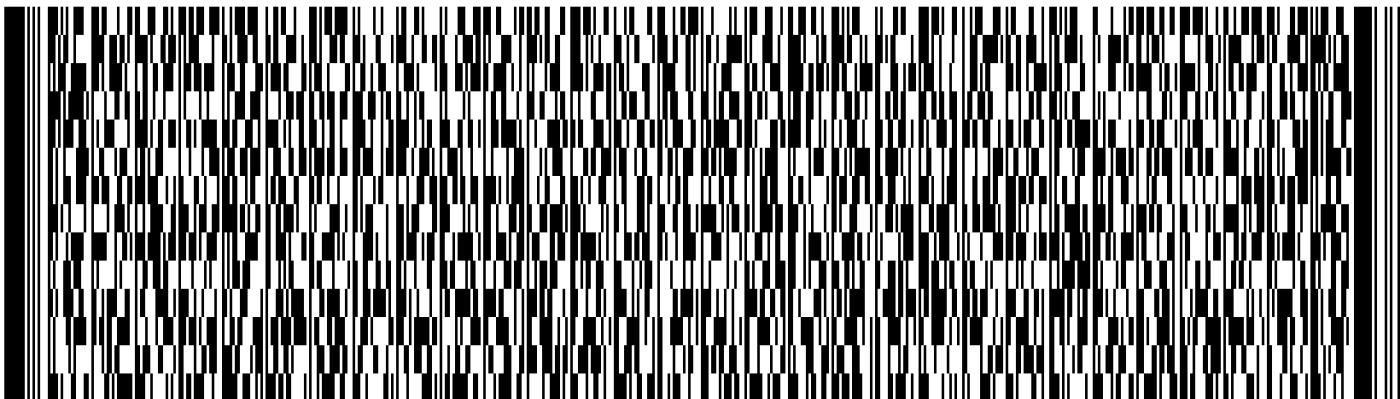
Stephanie N. Williams
Printed Name of Responsible Party
05/06/2024
Date

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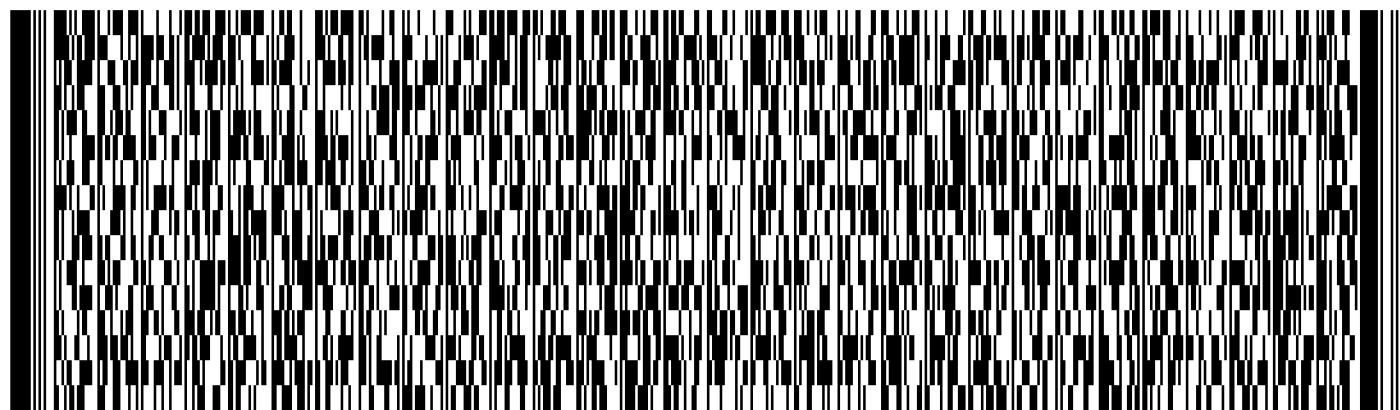
Other Page 1

Page 2 Minus Tables

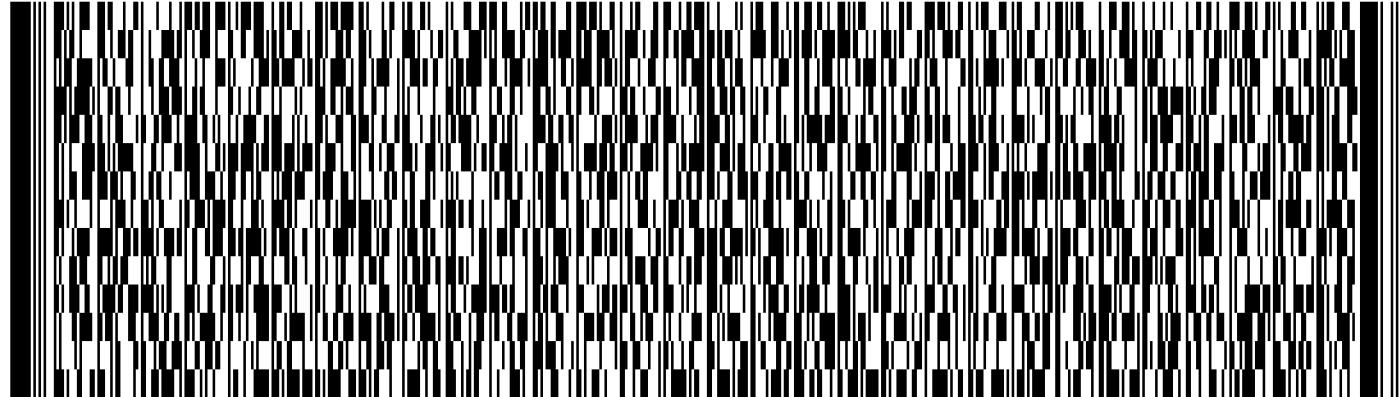
Bankruptcy Table 1-50



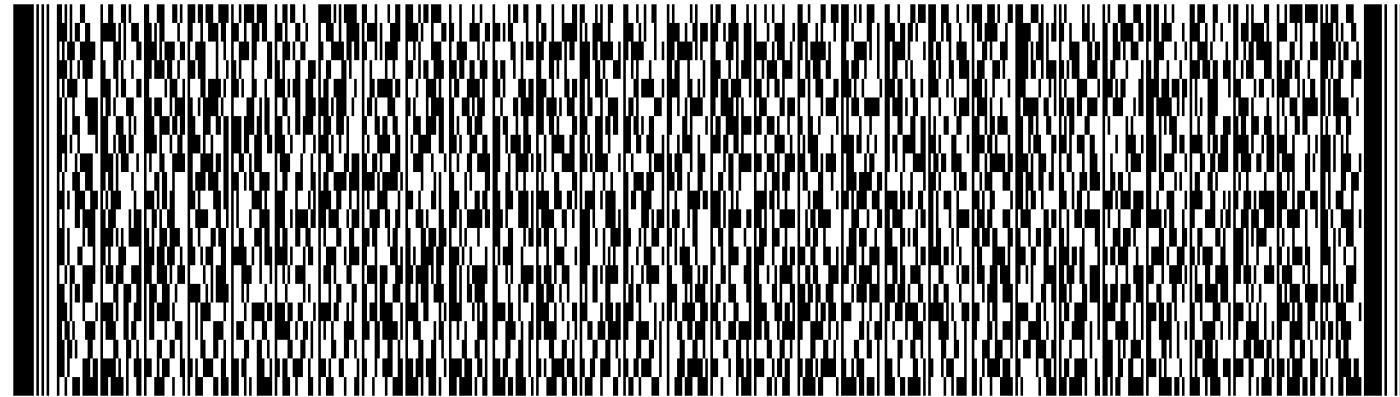
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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